

108 Washington Street • P.O. Box 1724 • Cumberland, MD 21501-1724 Telephone (301) 759-2000 • www.acpsmd.org Members of the Board of Education Laurie P. Marchini, President Sara-Beth Bittinger, Vice President Lorelee M. Farrell Wayne T. Foote Tammy M. Fraley

> Superintendent of Schools David A. Cox, Ed.D.

NOTIFICATION OF BID

BID #SPED18-193 OCCUPATIONAL/PHYSICAL THERAPY SERVICES FY2019

OT/PT Contract For The 2018-2019 School Year

Extended School Year Services July 9, 2018 – August 9, 2018 School Year Services August 29 - June 5, 2019* (*Note that the schedule may be adjusted for snow days)

ALLEGANY COUNTY PUBLIC SCHOOLS IS ACCEPTING SEALED BIDS FOR OCCUPATIONAL AND PHYSICAL THERAPY SERVICES FOR THE 2018-2019 SCHOOL YEAR AT THE ALLEGANY COUNTY BOARD OF EDUCATION OFFICE, 108 WASHINGTON STREET, P.O. BOX 1824, CUMBERLAND, MARYLAND 21502 ON OR BEFORE FRIDAY, MAY 4, 2018. TWO COPIES OF EACH BID SUBMITTED SHOULD BE INCLUDED IN THE BID PACKET.

BIDS WILL BE OPENED ON FRIDAY, MAY 4, 2018 AT 1 PM. AT THE BOARD OF EDUCATION OFFICE, 108 WASHINGTON STREET IN THE LINCOLN CONFERENCE ROOM. BIDS MAY BE HAND CARRIED TO THE OPENING OR MAILED TO THE ATTENTION OF DEBRA METHENY, SUPERVISOR, SPECIAL EDUCATION PRIOR TO MAY 4th.

The successful vendor will be notified in writing within 10 working days of the bid opening. Allegany County reserves the right to reject any and all bids received if components of the bid are not provided.

A MANDATORY PRE-BID MEETING for all interested vendors will be held on Monday, April 23, 2018 at 8:00 A.M at the Board of Education office, 108 Washington Street, in the Lincoln Conference Room.

BID OVERVIEW

BID #SPED18-193 OCCUPATIONAL/PHYSICAL THERAPY SERVICES FY2019

ITEMS:	OT/PT Contract for the 2018-2019 School Year
TYPE OF CONTRACT:	Firm hourly price for: OTR's, COTA's, PT's, PTA's, OT/PT Aides (for administrative purposes only)
CONTRACT PERIOD:	July 9, 2018 until June 5, 2019* Extended School Year Services July 9, 2018 – August 9, 2018 School Year Services August 29 - June 5, 2019* (*Note that the schedule may be adjusted for snow days)
PRE-BID MEETING	Monday, April 23, 2018 at 8:00 AM (Note that additional specifications for bids may be presented at this meeting and that all bids will be subject to these additional specifications.)
BID OPENING:	Friday, May 4, 2018 at 1:00 PM
BID DELIVERY:	Hand deliver or mail two copies to:
	Debra Metheny Supervisor, Special Education 108 Washington Street P.O. Box 1724 Cumberland, MD 21502
CONTACT:	If you have any questions concerning this bid, please contact:
	Debra Metheny Supervisor, Special Education Allegany County Public Schools 301-759-2064
LABEL:	

LEGAL BACKGOUND, SCOPE OF WORK AND EXPECTATIONS

Legal Background

Allegany County provides occupational therapy and physical therapy to students in accordance with IDEA, COMAR, the Americans with Disabilities Act and Section 504. Occupational therapy and physical therapy are provided in accordance with a student's IEP, IFSP or 504 plan.

Occupational therapy (OT) services can enhance a student's ability to function in an educational program. These services are "provided by a qualified occupational therapist" and include:

- 1. "improving, developing, or restoring functions impaired or lost through illness, injury, or deprivation;
- 2. improving [a child's] ability to perform tasks for independent functioning if functions are impaired or lost; and
- 3. preventing, through early intervention, initial or further impairment or loss of function" [Section 300.24(b)(5)].

Occupational therapy services in schools may include such services as:

- 1. self-help skills or adaptive living (e.g., eating, dressing);
- 2. functional mobility (e.g., moving safely through school);
- 3. positioning (e.g., sitting appropriately in class);
- 4. sensory-motor processing (e.g., using the senses and muscles);
- 5. fine motor (e.g., writing, cutting) and gross motor performance (e.g., walking, athletic skills);
- 6. life skills training/vocational skills; and
- 7. psychosocial adaptation.

Physical therapy means "services provided by a qualified physical therapist" [Section 300.24(b)(8)]. These services generally address a child's posture, muscle strength, mobility, and organization of movement in educational environments.

Physical therapy may be provided to prevent the onset or progression of impairment, functional limitation, disability, or changes in physical function or health resulting from injury, disease, or other causes. Qualified providers of these services may:

- 1. provide treatment to increase joint function, muscle strength, mobility, and endurance;
- 2. address gross motor skills that rely on the large muscles of the body involved in physical movement and range of motion;
- 3. help improve the student's posture, gait, and body awareness; and
- 4. monitor the function, fit, and proper use of mobility aids and devices.

(Reference: http://www.wrightslaw.com/info/relsvcs.indepth.htm#sthash.U99uYV2O.dpuf)

Providers of occupational therapy and physical therapy our members of the student's IEP team. Related services must be provided to the student if written into an IEP, IFSP or 504 plan as long as the student is not absent from school. If the student is present and sessions are missed those sessions must be made up in a timely manner. Allegany County is audited for compliance of service delivery.

Scope of Work

The ACPS Special Education Department (SPED) provides occupational therapy services to approximately 406 students and physical therapy services to approximately 207 students ages 3 through 21 across approximately 22 schools and programs.

Additionally ACPS Infant / Toddler (IT) program provides occupational therapy services to approximately 51 children and physical therapy services to approximately 34 children ages birth through 3 in homes and some community locations. A contractual provider sees approximately 15 of those children during the school year. The bidder will be responsible for providing physical therapy services to approximately 19 children age birth to 3 during the months September through May, and approximately 30 children age birth to 3 during the months of June, July and August. Please note that numbers fluctuate throughout the year, and the numbers stated are approximate.

ACPS SPED provides approximately 45 occupational therapy sessions monthly totaling approximately 770 minutes in the general education environment and approximately 1,305 occupational therapy sessions totaling approximately 41,392 minutes outside the general education environment during the school year. During Extended School Year ACPS SPED provides approximately 112 occupational therapy sessions weekly totaling approximately 3,347 minutes.

ACPS SPED provides approximately 8 physical therapy sessions monthly totaling approximately 172 minutes in the general education environment and approximately 224 physical therapy sessions weekly totaling approximately 540 minutes outside the general education environment during the school year. During Extended School Year ACPS SPED provides approximately 115 physical therapy sessions weekly totaling approximately 2,253 minutes.

ACPS IT provides approximately 150 occupational therapy sessions monthly totaling approximately 6,150 minutes and approximately 115 physical therapy sessions monthly totaling 4,320 minutes. These numbers are fluid and will vary during the term of the contract.

Services can be provided in all Allegany County Schools which includes 14 elementary schools, 4 middle schools, 3 high schools plus CCTE. In additional OT and PT services are provided to preschool students in Head-Start or similar preschool locations and in the homes of students with IFSP's

Expectations

- 1. The following are expectations for the vendor of this contract:
- 2. Provide physical therapy or occupational therapy to students as required.
- 3. Perform physical or occupational therapy assessments and evaluations using appropriate tests, skills, professional observations and supplementary information.
- 4. Provide a written assessment report in a timely manner.
- 5. Interpret evaluation findings in order to address the student's present level of functional and academic performance and the impact of the student's disability in the educational environment; document findings using an online IEP tool.
- 6. Participate in multidisciplinary team meetings, both annually and scheduled ad hoc, to develop an Individual Education Program for each student on the caseload, communicating evaluation information in understandable terms to IEP team members, including parents, for consideration in the development of IEP goals and intervention strategies. Participate in a similar manner for all IFSP and 504 meetings.

- 7. Develop educationally appropriate annual goals and objectives for each student on the caseload based on the present level of functional and academic performance; document goals and objectives using an online IEP or IFSP tool. 504 plans also use an electronic format.
- 8. Provide therapeutic interventions for each area of skill development as it relates to student participation and performance in classroom routines; develop adaptations and/or implement use of equipment to encourage student participation in activities, increase development of functional skills, and provide training and support to staff and parents to implement related services recommendations and make progress on annual goals and objectives
- 9. Consult with teachers/ trainers or parents regarding treatment/ training procedures related to Occupational Therapy/ Physical Therapy
- 10. Provide written recommendations for treatment services provided through the IEP, IFSP or 504 plan that are appropriate for the student's needs
- 11. Provide recommendations for and provision of sources for adapted equipment, switches, and toys appropriate to the child's needs.
- 12. Provide therapy materials and/or equipment.
- 13. Consult with school district personnel for planning, implementation and evaluation of occupational therapy and physical therapy services and programs.
- 14. Collect, record and report data relative to student performance on individual goals and objectives.
- 15. Report progress on goals and objectives quarterly at a minimum using an online IEP or IFSP tool.
- 16. Conduct required formal evaluations to determine continued eligibility for service (conducted triennially for each student on the caseload).
- 17. Processing of necessary paperwork to facilitate billing of medical assistance for eligible students. The board shall be the payee for the proceeds of this billing. Receipt of these proceeds do not impact the board's responsibility to pay for services provided to all students whether eligible for medical assistance benefits or not. Medical assistance billing will arrive at the Board of Education central office within 60 days of the close of the month for which treatment occurred
- 18. Provide home based activities and services as appropriate
- 19. Participate in meetings with Special Education staff, Infant/Toddler staff and 504 chairpersons.
- 20. Provide staff to participate in a multidisciplinary Augmentative and Alternative Communication team.

BID PROPOSAL BID # SPED18-193 OCCUPATIONAL/PHYSICAL THERAPY SERVICES FY2019

Board of Education of Allegany County 108 Washington Street P.O Box 1724 Cumberland, Maryland 21502

Project: OT/PT Contract for the 2018-2019 School Year

Date:	
Time:	
Company Submitting the Proposal:	
Contact:	
Telephone Number:	

Review

The bid proposal review committee will be assessing each bid component in order to determine if the vendor's bid proposal will enable the vendor to provide each component required for the contract. Recommendations to the Superintendent and members of the board of education will be based on the summation of the committee's review of these components.

Failure to properly and completely fill in all blanks may be cause for rejection of this proposal.

Debarment Certificate

In accordance with 24 CFR 24.100 through 24.714,	(Name of authorized agent)
hereby certifies that neither(Name of company	, nor any of its principal y)
employees has been debarred, suspended or volunt	arily excluded by any Governmental agency from
receiving Federal financial assistance and nonfinanc	assistance and benefits. By signing this

certificate, the organization expressly understands and acknowledges that any person or entity that

has been debarred or suspended is not eligible to receive Federal financial and non-financial

assistance and benefits under Federal programs and activities.

Miscellaneous Provisions:

The parties mutually agree that the Allegany County Board of education and the company represented below, should said company be award a contract from this bid proposal, would be entering into a relationship that would be described as that of an employer and independent contractor. The company is not an employee of the Board of Education (BOE) and is therefore not entitled to benefits provided by said BOE to any or all of its employees, including but not limited to group insurance payments, life insurance plans, health insurance, pension plans, unemployment insurance benefits etc. It is mutually agreed that the company shall be responsible for payment of all federal, state and local taxes as well as unemployment and workman's compensation premiums.

It is mutually agreed that the company will provide these services through the use of DHMH Licensed Occupational Therapists (OTR), Licensed Physical Therapists (PT) or Licensed Certified Occupational Therapy Assistants (COTA), or Licensed Physical Therapist Assistants (PTA) who are appropriately trained and supervised. The company shall maintain appropriate insurance in an amount of at least one million dollars which names ACPS as an additional insured. A Certificate of Liability Insurance must be submitted to the BOE prior to a contract being awarded. The company shall also maintain continuing education requirements for licensing and credentialing to assure safe and competent treatment of students as well as compliance with the guidelines of agencies involved in funding. All employees will have a background check maintained by the company and made available to the BOE. It is further agreed that these services shall be provided in compliance with IDEA, MSDE and other federal, state and local guidelines as identified in the legal background section of the documents provided.

The signature below indicates that the company agent is in agreement with all of the assurances as outlined above.

Dated:

Signature of Authorized Agent:

Printed Name if Agent:

BID COMPONENTS

COMPONENT 1 - Fees

Payment for these services shall be in according to the following scale*:

Licensed Registered Occupational Therapist (OTR)	/ hour
Licensed Physical Therapist (PT)	/ hour
Licensed Certified Occupational Therapy Assistant (OTA)	/ hour
Licensed Physical Therapist Assistant (PTA)	/ hour

Administrative Assignment Only

Occupational/ Physical Therapy Aide

_____/ hour

* These fees shall include travel time and routine documentation. Schedule and length of the day will be set for the benefit of students and county personnel served. Service pattern shall be designed to preserve the lowest possible billing to the county while providing quality services to all students. OTR's/ PT's shall also be used, as needed, for supervision, evaluations or as indicated to meet the needs of students served. An invoice must be received by the BOE on the 15th of each month for the prior month of services. Billing backup will need to be provided in order that BOE staff can confirm the charged amounts on the billing.

COMPONENT 2 – FTE's (Full Time Equivalent's)

The following number of FTE's will be used to cover the Scope of Work and meet the Expectations as outlined in the accompanying documents:

Licensed Registered Occupational Therapist (OTR)	FTE's
Licensed Physical Therapist (PT)	FTE's
Licensed Certified Occupational Therapy Assistant (OTA)	FTE's
Licensed Physical Therapist Assistant (PTA)	FTE's
Administrative Assignment Only Occupational/ Physical Therapy Aide	FTE's

Do you currently employ all of the FTE's identified in this proposal?

_____Yes _____No

If no, how many FTE's will you need to hire?

Licensed Registered Occupational Therapist (OTR) _____ Licensed Physical Therapist (PT) _____ Licensed Certified Occupational Therapy Assistant (OTA) _____ Licensed Physical Therapist Assistant (PTA) _____

Administrative Assignment Only

Occupational/ Physical Therapy Aide

COMPONENT 3 – Licensure

How many of the FTE's identified above already hold Maryland DHMH licensure?

Licensed Registered Occupational Therapist (OTR)	out of
Licensed Physical Therapist (PT)	out of
Licensed Certified Occupational Therapy Assistant (OTA)	out of
Licensed Physical Therapist Assistant (PTA)	out of

COMPONENT 4 – Continuing Education

Have the employees you would be assigning to this contract had continuing education training to enhance their skills for working with children with disabilities in the following age ranges:

Infants (0-3)	Yes	No
Pre-school (3-5)	Yes	No
School age (5-21)	Yes	No

If yes please provide information about the continuing education training individual employees have completed in a separate attachment.

COMPONENT 5 – Previous Contract Experiences

Have you previously had or do you currently have contracts with other school systems in Maryland?

_____Yes _____No

If yes, identify those school systems for the purpose of providing a reference:

Have you previously had or do you currently have contracts with other school systems in other states?

_____Yes _____No

If yes, identify those school systems for the purpose of providing a reference:

COMPONENT 6 – Medical Assistance Billing

Have previously done medical assistance billing for a school system in Maryland?

_____Yes _____No

Have previously done medical assistance billing for a school system in another state?

_____Yes _____No

If yes to either, provide a sample bill that includes both a supervised and a non-supervised therapy session as an attachment.

If you have never billed medical assistance to a school system explain how you adopt your current MA billing system to the requirements for school-based MA billing:

COMPONENT 7 – Supplies, Materials and Equipment

The BOE shall be responsible to supply or reimburse the vendor for supplies, materials and equipment required for the provision of services to the students of Allegany County. Such purchases and reimbursements for these purchases shall be subject to approval from the Supervisor of Special Education. However, usual consumable supplies and therapy equipment that remains with the therapist will be the responsibility of the vendor.

I agree to obtain approval for the purchase of supplies, materials and equipment and once purchased will submit an invoice to the BOE for reimbursement.

Dated:

Signature of Authorized Agent:

COMPONENT 8 – Training for BOE Staff

Allegany County Schools shall be entitled to in-service presentations provided by the vendor, covering a variety of topics related to OT/PT upon request.

Will there be a charge for these in-service presentations?	Yes	No
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If yes what will the fee be?

COMPONENT 9 – Acknowledgments

I am the		and the duly authorized representative of the
	(Title)	
company titled		
		(Name of Company)
and whose address is		
		(Complete Address)

and I possess the legal authority to make this bid proposal to the Allegany County Board of

Education on behalf of myself and the company for which I am acting.

I acknowledge that if any representations set forth in this bid proposal are not true and correct, the Allegany County Board of Education may terminate any contract awarded and take any other action as it deems appropriate. I also acknowledge that if my company fails to provide the services as outlined in the attached documents, after being awarded this contract, the Allegany County Board of Education shall interpret this failure to be a breach of contract and will be within their rights to take any legal action that the BOE feels is appropriate. Should a breach of contract occur thus placing the BOE in a position to owe compensatory services to a student(s), the cost for those compensatory services are the responsibility of the company.

Date:

Signature:

Printed Name: